



## PRESS RELEASE | LEONTEQ ANNOUNCES AGENDA ITEMS AND PROPOSALS OF THE BOARD OF DIRECTORS FOR THE 2017 ANNUAL GENERAL MEETING

Zurich, 28 February 2017

**Leonteq AG (SIX: LEON), the independent technology and service provider for investment solutions, today announced the agenda items and proposals of the board of directors for its annual general meeting, which will be held on 23 March 2017.**

At Leonteq's annual general meeting, shareholders will regularly vote on the approval of the business and financial review, the annual financial statements and the consolidated financial statements for the financial year 2016. The board of directors will propose no dividend pay-out from available earnings and no distribution out of reserves from capital contributions and, accordingly, to carry forward all accumulated profits as well as accumulated reserves from capital contributions.

Furthermore, all members of the board of directors will stand for re-election for another term of office of one year, and the board of directors proposes to appoint Dr. Pierin Vincenz as chairman of the board. The recently announced intention to nominate two additional independent board members will only affect future elections. The board of directors will also propose to shareholders the approval of the total compensation of the members of the board of directors and the executive committee, in separate votes.

Additionally, the board of directors proposes to the annual general meeting two amendments to the articles of association. The remuneration committee shall take over responsibility for the proposal of new members of the board of directors and the executive committee and, consequently, become a nomination and remuneration committee. The remaining authorized capital shall be deleted and, as a general principle of company practice, new authorization to increase share capital until 22 March 2019 up to an equal maximum amount of CHF 3 million fully paid in registered shares shall be obtained. There are no plans by the board of directors to make use of this option at this point in time.

The invitation for the annual general meeting on 23 March 2017 is available on [Leonteq's website](#) and on the [Sherpany platform](#).

CONTACT  
**Media Relations**  
+41 58 800 1037  
[media@leonteq.com](mailto:media@leonteq.com)

**Investor Relations**  
+41 58 800 1031  
[investorrelations@leonteq.com](mailto:investorrelations@leonteq.com)

LEONTEQ  
Leonteq is an independent technology and service provider for investment solutions. Headquartered in Zurich, Leonteq operates globally with offices in Geneva, Monaco, Guernsey, Frankfurt, Paris, London, Amsterdam, Singapore, and Hong Kong. The core of Leonteq's offering is a proprietary and innovative IT and investment services platform designed to maximise flexibility, transparency, and service for the company's platform and distribution partners. Leonteq's registered shares (LEON) are listed on SIX Swiss Exchange.  
[www.leonteq.com](http://www.leonteq.com)

### DISCLAIMER

#### NOT FOR RELEASE OR PUBLICATION IN THE UNITED STATES OF AMERICA, CANADA, JAPAN AND AUSTRALIA.

This press release issued by Leonteq (the "Company") serves for information purposes only and does not constitute research. This press release and all materials, documents and information used therein or distributed in the context of this press release do not constitute or form part of and should not be construed as, an offer (public or private) to sell or a solicitation of offers (public or private) to purchase or subscribe for shares or other securities of the Company or any of its affiliates or subsidiaries in any jurisdiction or an inducement to enter into investment activity in any jurisdiction, and may not be used for such purposes. Copies of this press release may not be made available (directly or indirectly) to any person in relation to whom the making available of the press release is restricted or prohibited by law or sent to countries, or distributed in or from countries, to, in or from which this is restricted or prohibited by law.

This press release may contain specific forward-looking statements, e.g. statements including terms like "believe", "assume", "expect", "forecast", "project", "may", "could", "might", "will" or similar expressions. Such forward-looking statements are subject to known and unknown risks, uncertainties and other factors which may result in a substantial divergence between the actual results, financial situation, development or performance of the Company or any of its affiliates or subsidiaries and those explicitly or implicitly presumed in these statements. These factors include, but are not limited to: (1) general market, macroeconomic, governmental and regulatory trends, (2) movements in securities markets, exchange rates and interest rates and (3) other risks and uncertainties inherent in our business. Against the background of these uncertainties, you should not rely on forward-looking statements. Neither the Company nor any of its affiliates or subsidiaries or their respective bodies, executives, employees and advisers assume any responsibility to prepare or disseminate any supplement, amendment, update or revision to any of the information, opinions or forward-looking statements contained in this press release or to adapt them to any change in events, conditions or circumstances, except as required by applicable law or regulation.